

**SOUTH HUNTINGTON SCHOOL DISTRICT  
BUDGET WORK SESSION  
BOARD OF EDUCATION MEETING  
MARCH 22, 2023**



**CREATING THE  
LEADERS OF TOMORROW**

# BUDGET DEVELOPMENT JOURNEY

- **Class Sizes**
- **Staffing**
- **State Budget Codes**

# ELEMENTARY GRADES K-5

## 2023/24 PROJECTIONS

### OAKWOOD

### COUNTRYWOOD

<u>GRADE</u>	<u>TOTALS</u> 22/23-23/24	<u>SECTION</u> 22/23-23/24	<u>AVERAGE</u> 22/23-23/24	<u>TOTALS</u> 22/23-23/24	<u>SECTION</u> 22/23-23/24	<u>AVERAGE</u> 22/23-23/24
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K	230/200	10/9	23/22.2	206/200	9/9	22.8/22.2
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1st	228/230	10/10	22.8/23	203/206	9/9	22.5/22.8
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2nd	196/228	9/10	21.7/22.8	180/203	8/9	22.5 /22.5
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### BIRCHWOOD

### MAPLEWOOD

3rd	215/196	9/9	23.8/21.7	199/180	9/8	22.1/22.5
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4th	208/215	9/9	23.1/23.8	199/199	9/9	22.1/22.1
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5th	216/208	9/9	24/23.1	200/199	8/8	25/24.8
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# SILAS WOOD SIXTH GRADE CENTER

## 2023/24 PROJECTIONS

<b>Course</b>	<b>Average</b>
<b>English Regents</b>	<b>24</b>
<b>English Honors</b>	<b>25</b>
<b>Social Studies Regents</b>	<b>24</b>
<b>Math Regents</b>	<b>24</b>
<b>Math Honors</b>	<b>25</b>
<b>Science Regents</b>	<b>24</b>

**STIMSON MIDDLE SCHOOL**  
**2023/24 GRADE 7 PROJECTIONS**

<b>Course</b>	<b>Average</b>
<b>English Regents</b>	<b>18</b>
<b>English Honors</b>	<b>25</b>
<b>Social Studies Regents</b>	<b>23</b>
<b>Social Studies Honors</b>	<b>26</b>
<b>Math Regents</b>	<b>23</b>
<b>Math Honors</b>	<b>26</b>
<b>Science Regents</b>	<b>23</b>
<b>Science Honors</b>	<b>22</b>
<b>LOTE (Range due to singleton, doubleton, and select courses)</b>	<b>22-27</b>
<b>Specials</b>	<b>25</b>
<b>Physical Education</b>	<b>21</b>
<b>Music</b>	<b>20-27</b>

**STIMSON MIDDLE SCHOOL**  
**2023/24 GRADE 8 PROJECTIONS**

<b>Course</b>	<b>Average</b>
<b>English Regents</b>	<b>18</b>
<b>English Honors</b>	<b>20</b>
<b>Social Studies Regents</b>	<b>25</b>
<b>Social Studies Honors</b>	<b>26</b>
<b>Math Regents</b>	<b>24</b>
<b>Math Honors</b>	<b>21</b>
<b>Science Regents</b>	<b>23</b>
<b>Science Honors</b>	<b>20</b>
<b>LOTE (Range due to singleton, doubleton, and select courses)</b>	<b>22-27</b>
<b>Specials</b>	<b>25</b>
<b>Physical Education</b>	<b>22</b>
<b>Music</b>	<b>20-27</b>

# WALT WHITMAN HIGH SCHOOL 2023/24 PROJECTIONS

<b>Course</b>	<b>Average</b>
<b>English Regents</b>	<b>20</b>
<b>English Honors</b>	<b>24</b>
<b>English AP</b>	<b>22</b>
<b>English Electives</b>	<b>24</b>
<b>Social Studies Regents</b>	<b>27</b>
<b>Social Studies Honors</b>	<b>26</b>
<b>Social Studies AP</b>	<b>26</b>
<b>Social Studies Electives</b>	<b>25</b>
<b>Science Regents</b>	<b>22</b>
<b>Science Honors</b>	<b>22</b>
<b>Science AP</b>	<b>23</b>
<b>Science Electives</b>	<b>22</b>

# WALT WHITMAN HIGH SCHOOL 2023/24 PROJECTIONS (Cont'd.)

<b>Course</b>	<b>Average</b>
<b>Math Regents</b>	<b>23</b>
<b>Math Honors</b>	<b>25</b>
<b>Math AP</b>	<b>23</b>
<b>Math Electives</b>	<b>23</b>
<b>Spanish Regents</b>	<b>26</b>
<b>Spanish 1</b>	<b>27</b>
<b>Spanish Honors</b>	<b>26</b>
<b>Spanish IV</b>	<b>26</b>
<b>Spanish AP</b>	<b>21</b>
<b>Physical Education</b>	<b>26</b>
<b>Health</b>	<b>26</b>
<b>Business</b>	<b>26</b>
<b>Art</b>	<b>25</b>



# ADDITIONAL STAFF FOR 2023-2024

## **Additional Staffing:**

- **Walt Whitman HS – 8 teachers (9-period day)**
- **Silas Wood – Increase from Part-time to Full-time Librarian**
- **Elementary – 2 Mental Health Providers**

# 2023/24 INSTRUCTIONAL HIGHLIGHT

## 9-Period Day at Walt Whitman High School

Increased course offerings in the following areas:

- Art
- Business
- Social Studies
- Family & Consumer Science
- Music
- Dance/Physical Education
- World Language
- Technology

# 2023/24 STUDENT SERVICES

## Direct Service Staff

- **Special Education Teachers**
  - Resource Room
  - K-12 Integrated Co-Teaching
  - Self Contained Classes
- **Behavior Specialists**
- **School Psychologists**
- **Social Workers**
- **Speech/Language Therapists**
  - Assistive Technology Specialists

## Contracted Services

- **Related Services (SP/OT/PT) for Parentally placed private/parochial school students**
- **BOCES Shared Services**
  - K-12 Special Education Programming (Out of District)
- **Tuition Costs**
  - NYSED approved special education schools

## Instructional Supports

- **Specialized reading instruction training for classroom teachers – Sunday System (grant funded)**

# STATE BUDGET CODES

- **1000 – General Support..... 9.81%**
- **2000 – Instruction ..... 54.26%**
- **5000 – Transportation ..... 7.05%**
- **9000 – Undistributed..... 28.88%**  
**(Benefits & Debt Service)**

# GENERAL SUPPORT (1000 CODES)

- Board of Education
- Superintendent's Office
- Personnel Office
- Business Office
  - Treasurer
  - Purchasing
  - Payroll
  - Accounts Payable/Receivable
  - Benefits Administration
  - Facilities/Grounds/Maintenance
- Safety & Security
- Other areas including: Public Information, Data Processing, Legal, Insurance, BOCES

# GENERAL SUPPORT

	PROPOSED BUDGET 2023/2024	BUDGET 2022/2023	\$ CHANGE	% CHANGE
BOARD OF EDUCATION & CHIEF SCHOOL ADMINISTRATOR'S OFFICE & FUNCTIONS	\$623,734	\$ 623,050	\$ 684	0.11%
BUSINESS ADMIN. OFFICE, PERSONNEL, & PUBLIC INFORMATION	\$ 4,023,662	\$ 3,609,780	\$ 413,882	11.47%
PLANT OPERATIONS, MAINTENANCE, SAFETY & SECURITY (Includes Armed Security)	\$ 13,411,360	\$ 10,568,855	\$ 2,842,505	26.90%
CENTRAL STORAGE, PRINT & MAILROOM, DATA PROCESSING	\$ 979,209	\$ 854,964	\$ 124,245	14.53%
INSURANCE, SCHOOL ASSOC. DUES, JUDGEMENTS & CLAIMS, BOCES ADMIN. & CAPITAL	\$ 1,477,088	\$ 1,298,989	\$ 178,099	13.71%
<b>GRAND TOTAL 1000 CODES</b>	<b>\$ 20,515,053</b>	<b>\$ 16,955,638</b>	<b>\$ 3,559,415</b>	<b>20.99%</b>

## INSTRUCTION (2000 CODES)

- Building Administration
- Curriculum and Instruction
- General Classroom Instruction
- Special Education
- Student Services
- Guidance
- Computer Assisted Instruction
- Extracurricular & Athletics
- Library Books & Materials

\* These codes represent 54.26% of the total budget

# INSTRUCTION

	PROPOSED BUDGET 2023/2024	BUDGET 2022/2023	\$ CHANGE	% CHANGE
<b>2000 CODES: SUPERVISION</b>				
CURRICULUM DEVELOPMENT & SUPERVISION, SUPERVISION REGULAR SCHOOL, ADULT ED, & INSERVICE TRAINING	\$ 9,744,673	\$ 9,773,993	- \$ 29,320	- 0.30%
<b>2110 CODES: GENERAL INSTRUCTION</b>				
PERSONNEL, EQUIPMENT, CONTRACTUAL & SUPPLIES	\$ 57,537,818	\$ 55,865,652	\$ 1,672,166	2.99%
<b>2250 CODES: SPECIAL EDUCATION</b>				
PERSONNEL, EQUIPMENT, CONTRACTUAL & SUPPLIES	\$ 32,947,510	\$ 31,075,912	\$ 1,871,598	6.02%
<b>SUB-TOTAL</b>	<b>\$100,230,001</b>	<b>\$ 96,715,557</b>	<b>\$ 3,514,444</b>	<b>3.63%</b>



# OTHER STUDENT SERVICES FUNCTIONS

## (2000 Codes Cont'd)

	PROPOSED BUDGET 2023/2024	BUDGET 2022/2023	\$ CHANGE	% CHANGE
TUITION BOCES OCC. ED., BOCES SUMMER SCHOOL, TUTORIAL SERVICES, SCHOOL LIBRARY/AV, & COMPUTER ASSISTED INSTRUCTION	\$ 5,905,709	\$ 6,367,607	- \$ 461,898	-7.25%
ATTENDANCE, GUIDANCE, HEALTH SERVICES, PSYCH. SERVICES, & SOCIAL WORK SERVICES	\$ 4,718,222	\$ 4,734,442	- \$ 16,220	- 0.34%
CO-CURRICULAR & INTERSCHOLASTIC ACTIV.	\$ 2,583,079	\$ 2,237,701	\$ 345,378	15.43%
SUB-TOTAL – OTHER	\$ 13,207,010	\$ 13,339,750	- \$ 132,740	-1.00%
<b>GRAND TOTAL – 2000 CODES</b>	<b>\$ 113,437,011</b>	<b>\$110,055,307</b>	<b>\$ 3,381,704</b>	<b>3.07%</b>

# TRANSPORTATION (5000 CODES)



**\*Note: For 2023/24, the District has budgeted for the purchase of eight 28-passenger vans totaling approximately \$680,000.**

**This is part of the district's ongoing plan to upgrade our bus fleet.**

# FUNCTIONS WITHIN TRANSPORTATION

## **District Transportation Center:**

- **Supervisor and Office Staff**
- **Dispatcher**
- **Drivers**
- **Matrons**
- **Mechanics**

## **Contract Transportation:**

- **Blended mix of internal District & BOCES Occ. Ed. runs**
- **Private and Special Schools**

# TRANSPORTATION (5000 CODES)

	PROPOSED BUDGET 2023/2024	BUDGET 2022/2023	\$ CHANGE	% CHANGE
DISTRICT TRANSPORTATION SERVICES	\$ 4,914,330	\$ 5,023,956	- \$ 109,626	- 2.18%
GARAGE BUILDING	\$ 525,183	\$ 478,775	\$ 46,408	9.69%
CONTRACT TRANSPORTATION	\$ 9,299,721	\$ 9,000,000	\$ 299,721	3.33%
GRAND TOTAL – 5000 CODES	\$ 14,739,234	\$ 14,502,731	\$ 236,503	1.63%

# FUNCTIONS WITHIN BENEFITS

- Health Insurance
- Dental Insurance
- Medicare Reimbursement
- Disability Insurance
- Unemployment Insurance

- Retirement Systems (ERS & TRS)
- Social Security
- Workers' Compensation
- Life Insurance

# BENEFITS (9000 CODES)

	PROPOSED BUDGET 2023/2024	BUDGET 2022/2023	\$ CHANGE	% CHANGE
<b>PENSION COSTS: TRS &amp; ERS</b>	\$ 10,300,000	\$ 9,900,000	\$ 400,000	4.04%
<b>*Based on Projected ERS &amp; TRS Rates</b>				
<b>SOCIAL SECURITY</b>	\$ 7,600,000	\$ 7,105,000	\$ 495,000	6.97%
<b>WORKERS' COMPENSATION</b>	\$ 800,000	\$ 600,000	\$ 200,000	33.33%
<b>LIFE, UNEMPLOYMENT &amp; DISABILITY INSUR.</b>	\$ 325,000	\$ 275,000	\$ 50,000	18.18%
<b>HEALTH &amp; DENTAL INSURANCE</b>	\$ 28,294,001	\$ 25,060,986	\$ 3,233,015	12.90%
<b>MEDICARE REIMBURSEMENTS</b>	\$ 1,950,000	\$ 1,625,000	\$ 325,000	20.00%
<b>TOTAL BENEFITS</b>	\$ 49,269,001	\$ 44,565,986	\$ 4,703,015	10.55%

# FUNCTIONS WITHIN DEBT SERVICE (9000 CODES)

## Borrowing Costs for:

- **Capital Projects**
  - **Principal & Interest payments on historical borrowings, and Energy Performance Contracts (EPC).**
  - **2<sup>nd</sup> EPC set to begin this spring**
  - **54% of Costs Reimbursed as State Aid**
- **Tax Anticipation Notes (TANS) Interest**
- **Lease Purchase Agreements (Copiers)**

# DEBT SERVICE (9000 CODES)

	PROPOSED BUDGET 2023/2024	BUDGET 2022/2023	\$ CHANGE	% CHANGE
<b>SERIAL BONDS - 2003 Cap. Project/2010 EPC Principal &amp; Interest</b> <i>(Includes projected interest related to Spring 2023 EPC financing)</i>	\$ 5,213,430	\$ 4,474,377	\$ 739,053	16.52%
<b>INSTALL. PURCHS. Copiers Principal &amp; Interest</b>	\$ 25,000	\$ 25,000	\$ 0	0.00%
<b>TANS Interest (Tax Anticipation Notes)</b>	\$ 1,800,000	\$ 475,000	\$ 1,325,000	278.95%



# INTERFUND TRANSFERS (9000 CODES)

	PROPOSED BUDGET 2023/2024	BUDGET 2022/2023	\$ CHANGE	% CHANGE
<b>SPECIAL AID FUND</b> *District Contribution for School Age Summer Program	\$ 500,000	\$ 375,000	\$ 125,000	33.33%
<b>SCHOOL LUNCH FUND –</b> *Reimbursement for Outstanding Student Lunch Accounts	\$ 90,000	\$ 75,000	\$ 15,000	20.00%
<b>TRANSFER TO CAPITAL –</b> *Capital Improvements & Projects ** District-wide interior, exterior & grounds renovations	\$ 3,480,000	\$ 4,000,000	- \$ 520,000	- 13.00%
<b>GRAND TOTAL 9000 CODES</b>	\$ 60,377,431	\$ 53,990,363	\$ 6,387,068	11.83%

# FACILITIES PLANNING FOR 2023/24

Based upon the proposed State Aid, the district is currently planning to allocate approximately \$1,000,000 for buildings and grounds maintenance as well as \$3,480,000 in “Transfer to Capital” for Capital improvement projects.

## Planned Capital Projects include:

- WWHS Bleachers (addition to 22/23 funding) - \$1.258 million
- WWHS Main Field Comfort Station - \$350K
- WWHS Marine Bio Lab - \$1 million
- WWHS Fitness Center - \$500K
- WWHS Robotics Lab/Auto Shop - \$200K
- SMS and WWHS Electronic Message Boards - \$72K
- JKAO Security Vestibule - \$100K

# TOTAL BUDGET – 2023/2024

<u>2023/24</u>	<u>2022/23</u>	<u>\$ Change</u>	<u>% Change</u>
\$ 209,068,729	\$195,504,039	\$ 13,564,690	6.94%

**PROPOSITION:**  
**Ex Officio Student Member of the Board of**  
**Education**

**PROPOSTION # 2: (Budget is the 1<sup>st</sup> Proposition)**

- Shall a student attending high school within the District be permitted to serve as an ex officio member of the board of education pursuant to and in accordance with the provisions of Section 1702.3of the Education Law, and provided that such student member shall not have a vote, nor attend executive sessions of the board, nor receive any compensation for such participation?

# GOALS FOR 2023/2024

- Continue to strive for excellence
- Enhance opportunities and meet the needs of all students
- Close achievement gaps
- Continue to address “unfinished” learning through our Academic Recovery Plan due to the pandemic
- Continuity of programs
- Strengthen community partnerships
- Fiscal sustainability including reducing reserve reliance as State Aid increases
- Safety and enhancement of Facilities & Grounds



# UPCOMING BUDGET PRESENTATION DATES

April 18, 2023: Budget Adoption/Board of Education Meeting, JKAO

April 25, 2023: BOCES Budget Vote/Special Board of Education Meeting, JKAO

May 9, 2023: Public Hearing of Budget/Board of Education Meeting, JKAO

May 16, 2023

BUDGET/PROPOSITION VOTE & BOARD OF  
EDUCATION ELECTION

Walt Whitman High School, 3-10 pm

Board of Education Meeting, Walt Whitman High School, 7:30 pm